

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE:	§	CHAPTER 11
	§	
GTL (USA), INC.	§	CASE NO. 15-40248
	§	
Debtor.	§	
	§	Objection Deadline:

**OFFICIAL COMMITTEE OF UNSECURED CREDITORS'
NOTICE OF FEES AND EXPENSES INCURRED – MAY 2015**

Comes now the Official Committee of Unsecured Creditors (the "Committee"), and submits this *Notice of Fees and Expenses Incurred – May 2015* in compliance with the terms of the *Sua Sponte Amended and Restated Order Granting Motion for an Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Doc. No. 113].

Attached hereto are:

1. Summary cover page for fees and expenses incurred by counsel for the Committee for the month of May 2015; and
2. Counsel for the Committee invoice showing: (a) detailed daily time entries and summaries of time, as redacted to preserve attorney/client information; and (b) detailed summaries of all disbursements and expenses, for the month of May 2015.

Dated: June 8, 2015

Respectfully submitted,

KANE RUSSELL COLEMAN & LOGAN PC

By: /s/ Jason B. Binford
Jason B. Binford
State Bar No. 24045499

3700 Thanksgiving Tower
1601 Elm Street
Dallas, Texas 75201
Telephone - (214) 777-4200
Telecopier - (214) 777-4299
Email: jbinford@krcl.com; ecf@krcl.com

**ATTORNEYS FOR THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS**

CERTIFICATE OF SERVICE

I hereby certify that on June 8, 2015, a true and correct copy of the foregoing has been served on all parties receiving ECF Notification at the date and time filed and via e-mail on the parties listed below.

/s/ Jason B. Binford
Jason B. Binford

The Debtors
Urmeet Juneja
urmeet.juneja@gtlAmericas.com
Rajiv Kamat
rajiv.kamat@gtlAmericas.com

U.S. Trustee
Timothy O'Neal
timothy.w.o'neal@usdoj.gov

Debtor's Counsel
Lynnette Warman
lwarman@culhanemeadows.com
Richard Grant
rgrant@culhanemeadows.com

NOTICE OF FEES AND EXPENSES INCURRED
MAY, 2015
KANE RUSSELL COLEMAN & LOGAN PC
COUNSEL TO COMMITTEE OF UNSECURED CREDITORS

Month: **May, 2015**
Applicant: Kane Russell Coleman & Logan PC
Capacity: Counsel for Committee of Unsecured Creditors
Amount Requested: \$26,739.46

Type:	Amount Incurred:	Interim Amount to Pay
Fees	\$25,956.50	\$20,765.20 (80%)
Expenses	\$ 782.96	\$ 782.96 (100%)
Total:	\$26,739.46	\$21,548.16

Cumulative Amounts Paid to Date:

Type:	Amount Incurred:	Amounts Paid:
Fees	\$107,185.00	\$64,982.80
Expenses	\$ 2,877.81	\$ 2,094.85
Total:	\$110,062.81	\$67,077.65

Trust Fund Statement (if applicable):

Balance on Petition Date:	\$0	
(Itemized Deductions/Reimbursements by date):		

Hourly Rates:

Professional:	Hourly Rate	Hours:	Amount
Attorneys:			
Jason B. Binford	\$385	65.70	\$25,294.50
John J. Kane	\$305	.80	\$244.00
Blended Attorney Rate/Totals:	\$384.04	66.50	\$25,538.50
Paralegals			
Shannon Savage	\$190	2.20	\$418.00
Blended Paralegal Rate/Totals:	\$190	2.20	\$418.00
Blended Rate/Totals:	\$368.18	70.50	\$25,956.50

Photocopies:	\$13.95
Telephone: Conference Call Service	\$300.80
Meals:	\$19.33
Westlaw/Lexis/Online Research:	\$379.49
Courier Expenses:	\$24.56
Parking:	\$20.00
Telephone – Long Distance:	\$12.12
Postage:	\$12.71
 TOTAL EXPENSES:	 \$782.96

Objection Deadline: **June 22, 2015**



Invoice Date: 06/04/15

Invoice No.: 370991

File No.: 79646.00002.000

Official Committee of Unsecured Creditors

File Description: GTL (USA), Inc. Bankruptcy

PROFESSIONAL CHARGES

Case Administration

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/01/15	Jason B. Binford	Exchange e-mails with Mr. Feferman regardin [REDACTED] (0.4); telephone conference with Mr. Grant regarding case status and upcoming Debtor's meeting (0.5); research and analyze additional case law and commentaries regardin [REDACTED] (0.8).	1.70	654.50
05/05/15	Jason B. Binford	Telephone conference with Mr. Grant discussing the upcoming Debtor meeting (0.5); exchange e-mails with Mr. Feferman regarding same (0.3).	0.80	308.00
05/06/15	Jason B. Binford	Continue to revise and edit the motion to take 2004 exam and request for documents from GTL International, Ltd.	3.70	1,424.50
05/06/15	Jason B. Binford	Review and analyze case law and commentaries regarding [REDACTED] and exchange e-mails wit [REDACTED] regarding same.	1.70	654.50

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/07/15	Jason B. Binford	Meet with Mr. Feferman prior to the Debtor meeting to prepare for same (3.5); attend the Debtor meeting and discuss issues with counsel for the Debtor and counsel for GTL International afterwards (3.5); discuss issues following the meeting and prepare for the follow up Committee call (0.5); exchange e-mails with Mr. Shah regarding [REDACTED] (0.4).	7.90	3,041.50
05/08/15	Jason B. Binford	Finalize the GTL International Ltd. 2004 exam motion and coordinate filing of same (0.6); draft, edit, and send a letter to Debtor's counsel requesting documents to the extent they overlap with the documents requested from GTL International (0.5).	1.10	423.50
05/14/15	Jason B. Binford	Exchange multiple e-mails with Debtor's counsel discussing the structured dismissal offer.	1.40	539.00
05/15/15	Jason B. Binford	Review the district court pleadings regarding the AutoOpt prejudgment garnishment and the documents supporting same (1.5); review a deposition transcript of Candace Plank (0.6); multiple telephone conferences with Ms. Warman discussing the structured dismissal offer and other case related issues (0.6); telephone conference with Mr. Grant discussing plan options (1.0); telephone conference with Mr. Feferman discussing structured dismissal and other matters (0.7).	4.40	1,694.00
05/15/15	Jason B. Binford	Draft and edit an Offer to Support Structured Dismissal and discuss same with Mr. Spector.	1.00	385.00

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/17/15	Jason B. Binford	Review e-mail correspondence from Debtor's counsel and from the Debtor discussing issues related to the pre-petition district court case and the AutoOpt evidence.	0.40	154.00
05/21/15	Jason B. Binford	Review additional case law and commentaries regarding [REDACTED] and acts the Committee possibly could take regarding same.	1.40	539.00
05/22/15	Jason B. Binford	Review the initial disclosures filed by AutoOpt and by the Debtor and exchange multiple e-mails with counsel for AutoOpt and counsel for the Debtor regarding same.	2.10	808.50
05/22/15	Jason B. Binford	Exchange e-mails with Mr. Shah regarding [REDACTED] (0.4); review [REDACTED] (0.3); send an update e-mail to the Committee (0.4); draft, edit, and send a renewed structured dismissal offer to Debtor's counsel (0.5).	1.60	616.00
05/26/15	Jason B. Binford	Exchange e-mails with Ms. Shriro regarding the 2004 exam motion and telephone conference regarding same.	0.50	192.50
05/29/15	Jason B. Binford	Conference call with Mr. Feferman discussing case status and financial reporting issues.	0.50	192.50
Total			30.20	\$11,627.00

Asset Analysis and Recovery

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/06/15	Shannon Savage	Research regarding [REDACTED] [REDACTED]	0.40	76.00
05/06/15	Shannon Savage	Draft [REDACTED].	0.50	95.00
05/08/15	Shannon Savage	Prepare and file motion for rule 2004 examination; (.3); e-mail to Debtor's counsel and UST regarding same (.1).	0.40	76.00
Total			1.30	\$247.00

Meetings of and Communications with Creditors

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/04/15	Jason B. Binford	Draft and edit an agenda for the Committee conference call (0.6); review additional documents in preparation for the call (0.5); participate in the Committee conference call (0.8); follow up discussions with Mr. Feferman (0.7).	2.60	1,001.00
05/06/15	Jason B. Binford	Exchange e-mails with counsel for a non-Committee creditor answering questions about the case.	0.40	154.00
05/08/15	Jason B. Binford	Review information from the Debtor's meeting (1.0); meet with Mr. Feferman to discuss the Debtor meeting information and to prepare for the Committee conference call and draft an agenda for the call (1.5); participate in the Committee conference call (1.6); follow up discussions with Mr. Feferman (1.0).	5.10	1,963.50

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/11/15	Jason B. Binford	Review information sent by Mr. Shah related to a [REDACTED] [REDACTED] (0.6); draft, edit, and send [REDACTED] [REDACTED] to the Committee and exchange multiple e-mails discussing same (1.8).	2.40	924.00
05/12/15	Jason B. Binford	Exchange e-mails with Mr. Shah regarding [REDACTED] [REDACTED] (0.5); telephone conference with New Jersey counsel for AutOOpt (0.4); review financial analysis from Mr. Feferman and discuss same (0.6); telephone conferences with other Committee members regarding [REDACTED] [REDACTED] .5); send an e-mail to Committee members with copies of Informage reporting and recent professional invoices (0.3); draft and edit the Committee call agenda and send same to the Committee (1.0).	3.30	1,270.50
05/12/15	Shannon Savage	Confer with J. Binford regarding notice of monthly fees and expenses (.1); prepare notice for filing (.1); e-mail to counsel as per certificate of service (.1).	0.30	57.00

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Tax ID: 75-2410848

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/21/15	Jason B. Binford	Review the April monthly operating report (0.6); review Mr. Feferman's analysis of the report and exchange e-mails with Mr. Feferman regarding same (0.5); draft, edit, and send the Committee an update discussing [REDACTED] (0.6).	1.70	654.50
05/26/15	Jason B. Binford	Draft, edit, and send the Committee a case update with various items including [REDACTED]	0.50	192.50
05/27/15	Jason B. Binford	Telephone conference and exchange e-mails with Ms. Shriro regarding the 2004 exam motion and the structured dismissal offer (0.5); draft, edit, and send the Committee a status update (0.5).	1.00	385.00
Total			25.40	\$9,720.50

Fee/Employment Applications


<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/12/15	John J. Kane	Detailed analysis of invoice redactions and coordinate with J. Binford regarding same.	0.40	122.00
05/13/15	Jason B. Binford	Review the KRCL invoice and redact privileged information (0.5); coordinate the preparation of the notice and filing of same (0.8); review fee statements filed by the Debtor and Debtor's financial advisor and forward same to the Committee (0.4).	1.70	654.50

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/26/15	Shannon Savage	Confer with J. Binford regarding monthly fee statement for financial advisor (.1); prepare certificate of service regarding monthly fee statement for financial advisor (.2); prepare and file financial advisor monthly fee statement (.2); e-mail to counsel and UST regarding same (.1).	0.60	114.00
05/26/15	Jason B. Binford	Review Mr. Feferman's April statement and coordinate filing and serving out same.	0.80	308.00
Total			3.50	\$1,198.50

Plan and Disclosure Statement (including Business Plan)

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/07/15	John J. Kane	Coordinate with financial advisor regarding [REDACTED]	0.40	122.00
05/08/15	Jason B. Binford	Telephone conference with Mr. Grant discussing the Debtor meeting and possible plan scenarios (1.1); follow up call with Ms. Warman regarding same (0.5); review liquidating plans in other cases and consider various plan options (1.0).	2.60	1,001.00
Total			3.00	\$1,123.00

Litigation

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/05/15	Jason B. Binford	Research and analyze case law and commentaries regarding 	1.50	577.50
05/05/15	Jason B. Binford	Draft, edit, and send a letter to counsel for GTL International Ltd. (2.0); begin drafting a notice of deposition and request for production from GTL International Ltd. (1.8).	3.80	1,463.00
Total			5.30	\$2,040.50
Total Professional Charges			68.70	\$25,956.50

PROFESSIONAL CHARGES SUMMARY

<u>Timekeeper</u>	<u>Title</u>	<u>Total</u>
Jason B. Binford	Director	65.70 hrs at \$ 385 / hr 25,294.50
John J. Kane	Associate	.80 hrs at \$ 305 / hr 244.00
Shannon Savage	Paralegal	2.20 hrs at \$ 190 / hr 418.00
Total Professional Charges		\$25,956.50

DISBURSEMENTS

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/31/15	Photocopies	13.95
05/31/15	Telephone	300.80
05/31/15	Meals	19.33
05/31/15	On-Line Services	379.49
05/31/15	Courier Expense	24.56
05/31/15	Parking	20.00
05/31/15	Telephone - Long Distance	12.12
05/31/15	Postage	12.71

<u>Date</u>	<u>Description</u>	<u>Amount</u>
	Total Disbursements	\$782.96

INVOICE SUMMARY

Professional Charges	\$ 25,956.50
Disbursements	\$ 782.96

CURRENT INVOICE DUE	\$ <u>26,739.46</u>
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Outstanding Prior Balance

Invoice No.	Date	Original Amount	Payments	Write-Offs	Balance
369664	05/07/15	41,162.84	24,917.14	0.00	\$ 16,245.70

TOTAL AMOUNT DUE	\$ <u>42,985.16</u>
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PAYMENT SUMMARY

Balance Due Per Prior Invoice	\$ 49,546.34
05/28/15 Wire GTL USA Inc.	- 33,300.64
Previous Balance Due	\$ <u>16,245.70</u>

PRIVACY NOTICE

Kane, Russell, Coleman & Logan, P.C. may acquire and collect nonpublic personal information about clients and former clients in the course of providing legal services. Such information may be obtained from the client; may be generated as a result of the services provided; or may be received from third parties involved in, or affiliated with, the services provided. Kane, Russell, Coleman & Logan, P.C. does not disclose, nor does Kane, Russell, Coleman & Logan, P.C. reserve the right to disclose, any nonpublic personal information about clients or former clients, except as permitted by law. Kane, Russell, Coleman & Logan, P.C. restricts access to nonpublic personal information to those employees who need to know that information to provide the applicable services. Kane, Russell, Coleman & Logan, P.C. maintains physical, electronic and procedural safeguards to prevent the dissemination of nonpublic personal information of clients and former clients.



Invoice Date: 06/04/15

Invoice No.: 370991

File No.: 79646.00002.000

Official Committee of Unsecured Creditors

For Professional Services Rendered Through May 31, 2015:

Total Professional Charges.....	\$ 25,956.50
Disbursements	\$ 782.96
Current Invoice Due.....	\$ 26,739.46
Previous Balance Due	\$ 16,245.70
TOTAL AMOUNT DUE.....	\$ <u>42,985.16</u>

THIS INVOICE IS PAYABLE UPON RECEIPT.**PLEASE RETURN THIS PAGE WITH YOUR REMITTANCE.**